

Entity Name: BETHLEHEM CSD  
 BEDS Code: 010306  
 Claim Year: 2018-2019 SET VALUES

**SAMS**  
 NEW YORK STATE EDUCATION DEPARTMENT  
 STATE AID MANAGEMENT SYSTEM



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District Name: BETHLEHEM CSD  
 Contact Person: JUDITH KEHOE

District Code: 010306  
 Telephone: (518) 439-7481  
 Tel Extension:

**Property Tax Report Card**

\*\*\*\*Please use Chrome or Firefox browsers when entering the Business Portal to complete the PTRC. Internet Explorer is NOT recommended.\*\*\*\*

Note: Some data elements of the Property Tax Report Card have been revised or renamed to more closely follow the Property Tax Cap calculations districts complete on the Office of the State Comptroller website. Please see the Help text above for definitions. Additional guidance on the Property Tax Levy Limit is available on the Office of Educational Management Services website: <http://www.p12.nysed.gov/mgtsevr/propertytax/taxcap/>.

Please also submit an electronic version (PDF or Word) of your school district's 2019-20 Budget Notice to: [emscmgt@nysed.gov](mailto:emscmgt@nysed.gov). This will enable us to help correct any formula or data entry discrepancy quickly.

Form Due - April 29, 2019

Form Preparer Name: PHYLLIS ALBANO  
 Preparer's Telephone Number: 518-439-7481

<u>Shaded Fields Will Calculate</u>	Budgeted 2018-19 (A)	Proposed Budget 2019-20 (B)	Percent Change (C)
Total Budgeted Amount, not including Separate Propositions	98,790,000	100,829,000	2.06 %
A. Proposed Tax Levy to Support the Total Budgeted Amount <sup>1</sup>	65,810,000	67,145,000	
B. Tax Levy to Support Library Debt, if Applicable			
C. Tax Levy for Non-Excludable Propositions, if Applicable <sup>2</sup>			
D. Total Tax Cap Reserve Amount Used to Reduce Current Year Levy, if Applicable			
E. Total Proposed School Year Tax Levy (A+B+C-D)	65,810,000	67,145,000	2.03 %
F. Permissible Exclusions to the School Tax Levy Limit	4,874,967	5,045,004	
G. School Tax Levy Limit, <u>Excluding</u> Levy for Permissible Exclusions <sup>3</sup>	61,927,991	63,097,676	
H. Total Proposed Tax Levy for School Purposes, <u>Excluding</u> Permissible Exclusions and Levy for Library Debt, Plus Prior Year Tax Cap Reserve (E-B-F+D)	60,935,033	62,099,996	
I. Difference: (G-H);(negative value requires 60.0% voter approval) <sup>2</sup>	992,958	997,680	
Public School Enrollment	4,425	4,295	-2.94 %
Consumer Price Index			2.44 %

<sup>1</sup> Include any prior year reserve for excess tax levy, including interest.

<sup>2</sup> Tax levy associated with educational or transportation services propositions are not eligible for exclusion under the School Tax Levy Limit and may affect voter approval requirements.

<sup>3</sup> For 2019-20, includes any carryover from 2018-19 and excludes any tax levy for library debt or prior year reserve for excess tax levy, including interest.

	Actual 2018-19 (D)	Estimated 2019-20 (E)
Adjusted Restricted Fund Balance	15,773,444	13,635,453
Assigned Appropriated Fund Balance	0	0
Adjusted Unrestricted Fund Balance	3,914,137	4,021,547
Adjusted Unrestricted Fund Balance as a Percent of the Total Budget	3.96 %	3.99 %

Schedule of Reserve Funds					
Reserve Type	Reserve Name	Reserve Description *	3/31/19 Actual Balance	6/30/19 Estimated Ending Balance	Intended Use of the Reserve in the 2019-20 School Year (Limit 200 Characters)**

**Note: Be sure to click on the Save button at the bottom after each additional Reserve you add under Capital, Property Loss, Liability, or Other Reserve.**

Capital + (add) - (delete)	2019 CAPITAL	For the cost of any object or purpose for which bonds may be issued.	0	2,000,000	No intended use in 2019/20
Capital + (add) - (delete)	2015 CAPITAL	For the cost of any object or purpose for which bonds may be issued.	9,400,000	5,100,000	No intended use in 2019/20
Repair		For the cost of repairs to capital improvements or equipment.			
Workers Compensation	WORKERS COMP	For self-insured Workers Compensation and benefits.	1,440,000	1,300,000	No intended use in 2019/20
Unemployment Insurance		For reimbursement to the State Unemployment Insurance Fund.			
Reserve for Tax Reduction		For the gradual use of the proceeds of the sale of school district real property.			
Mandatory Reserve for Debt Service	MANDATORY	For proceeds from the sale of district capital assets or improvement, restricted to debt service.	182,370	285,453	No intended use in 2019/20
Insurance		For liability, casualty, and other types of uninsured losses.			
Property Loss + (add)		To cover property loss.			
Liability + (add)		To cover incurred liability claims.			
Tax Certiorari	TAX CERTIORARI	For tax certiorari settlements.	500,000	500,000	No intended use in 2019/20
Reserve for Insurance Recoveries		For unexpended proceeds of insurance recoveries at fiscal year end.			
Employee Benefit Accrued Liability	EMPLOYEE BENEFITS	For accrued 'employee benefits' due to employees upon termination of service.	1,400,000	1,400,000	No intended use in 2019/20
Retirement Contribution	RETIREMENT	For employer retirement contributions to the State and Local Employees' Retirement System.	2,700,000	2,900,000	No intended use in 2019/20
Reserve for Uncollected Taxes		For unpaid taxes due certain city school districts not reimbursed by their city/county until the following fiscal year.			
Single Other Reserve + (add)					

\* NYSED Reserve Guidance: [http://www.p12.nysed.gov/mgt/ser/accouting/docs/reserve\\_funds.pdf](http://www.p12.nysed.gov/mgt/ser/accouting/docs/reserve_funds.pdf)

OSC Reserve Guidance: <http://osc.state.ny.us/localgov/pubs/listacctg.htm#reserfefunds>

\*\*Provide a brief, but specific, statement of the planned use and appropriation for the reserve in SY 2019-20. Mention any capital expenditures that will need to be voted upon in the upcoming Budget Vote.